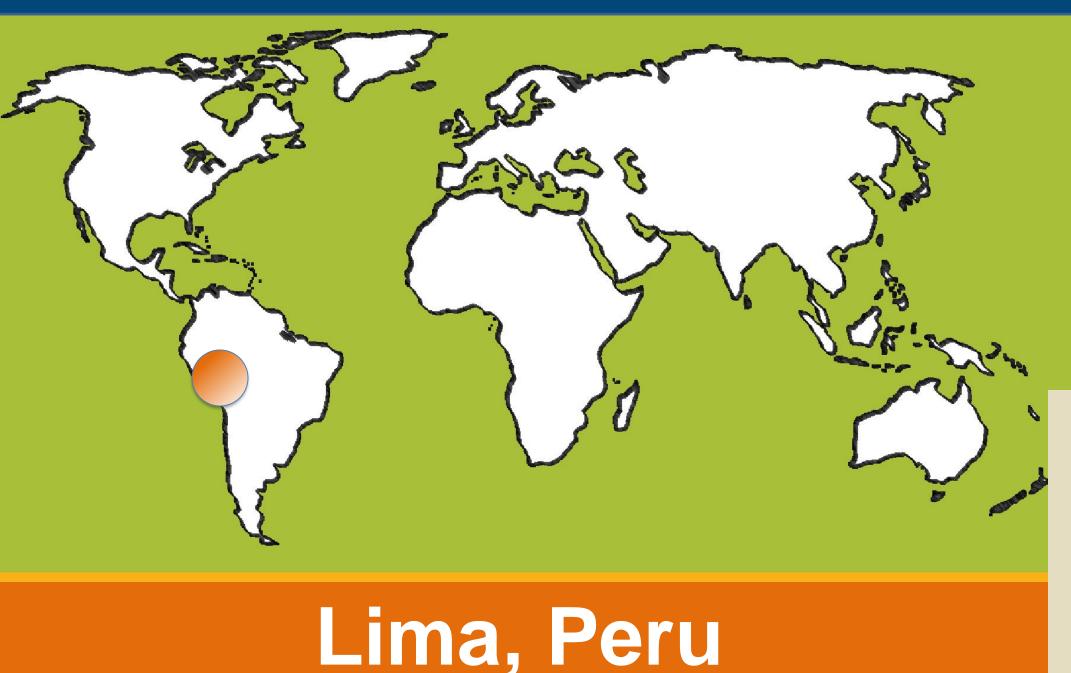
Global Value Chain Analysis of the POCkeT Colposcope



Manish Nair | INDEPENDENT RESEARCH DUKE GLOBAL HEALTH INSTITUTE

Duke GLOBAL HEALTH

In order to facilitate the distribution of the POCkeT colposcope in Peru, extensive research was conducted on the potential life-cycle of the device and key stakeholders in Peru were interviewed. A better understanding of the regulatory landscape was attained and strategic partnerships were forged to facilitate device implementation.

NTRODUCTION

- Cervical cancer is the 4th most common cancer in the world, with 85% of incidence in LMICs
- Mortality rate from cervical cancer remains high in LMICs even though it is low in higher-income countries
- Shift in LMICs toward a more efficient screening and treatment process that minimizes clinic visits for patients.
- The highly-portable, low-cost POCkeT colposcope can play a key role within this space



(left) and the POCkeT colpscope.

POCkeT Colposcope Global Value Chain earch & Produ Distribution 8 Wholesale Consulting Assembly Optics Camera Doctors Distributors Packaging Software Casing Maintenance Nurses Public Clinics Sterilization Hardware Wiring Midwives Software Private Clinics Updates Regulatory Individual Mobile Clinics Approval Patients NGOs Prototyping Clinical Studies Supporting Activities & Institutions

Preliminary Global Value Chain for the POCkeT Colposcope

METHODOLOGY

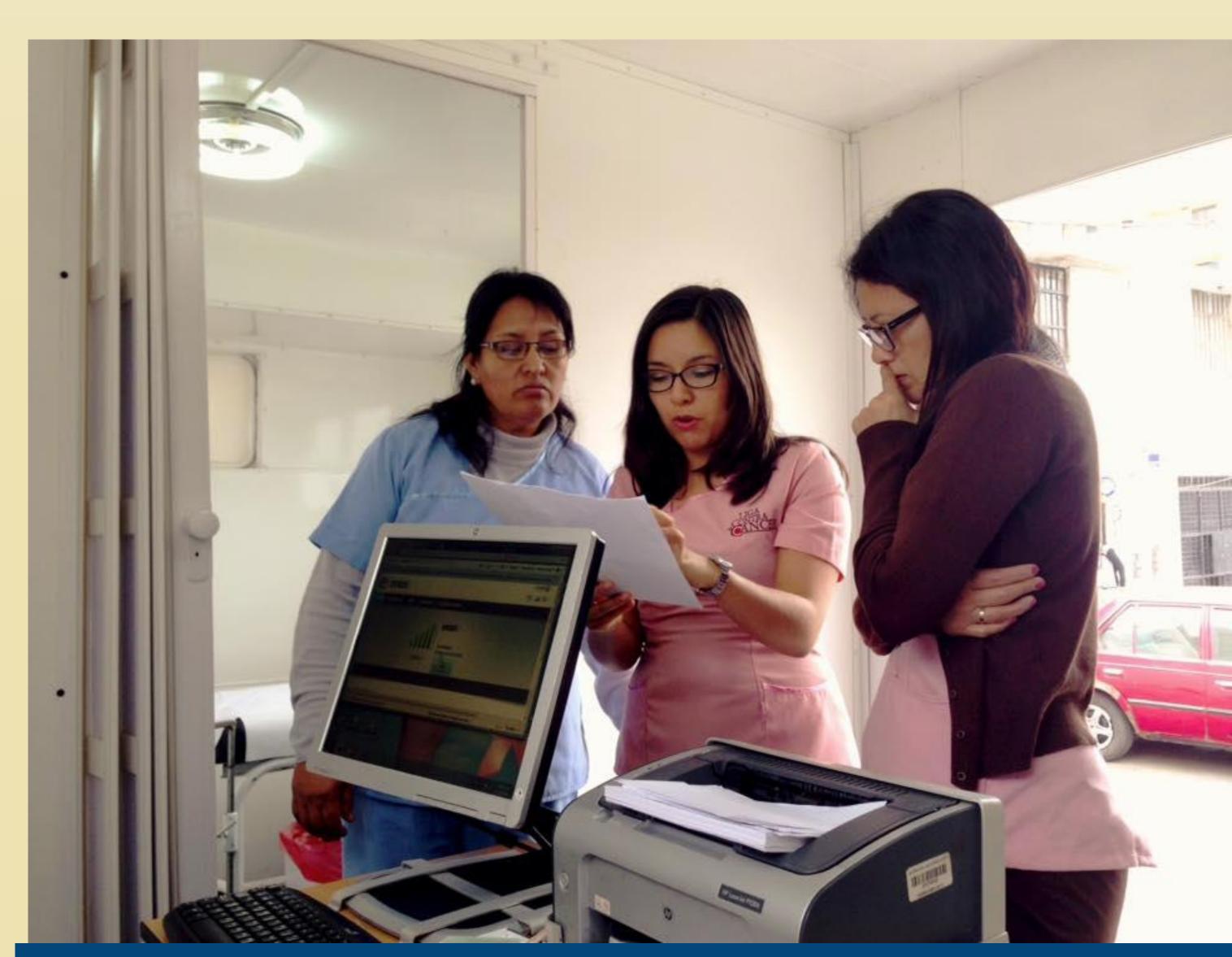
A global value chain describes the entire life-cycle of a device from conception, to manufacturing, distribution, usage, maintenance, and eventual discard. In order to develop this, the following was done:

- Literature Review
- Key Informant Interviews
- Direct Observation

The presented GVC is a preliminary version that will be built upon by a Bass Connections team in Fall '16 and Spring '17.

CONCLUSIONS

- ➤ Device manufacturing capabilities are limited in Peru → currently, most medical devices are imported.
- Complex regulatory landscape in Peru needs to be navigated in order to attain the requisite approvals.
- Private and public partnerships can be leveraged to increase the distribution of the POCkeT colposcope in Peru



Midwives from La Liga Contra el Cancer at a mobile clinic.